

Why Invest in Galexxy Holdings, Inc? (OTC: GXXY)

***20x ROI Opportunity: 10 cents to ~ \$2.00 in 12 months**

Right Market – Right Time – Right Strategy – Right Products

**Functional Mushrooms:
the World's Next Superfood**



Regarded as a Superfood due to their high nutritional value

- ✓ The global mushroom industry is set to more than double within seven years, exceeding psychedelic and medicinal products and expanding into the food-and-drink market.
- ✓ **2021 Market was valued at \$26.7 billion – CAGR of 10.8% from 2022–2030. Growing popularity due to their health advantages backed by science:
 - Allergy Relief
 - Reduced Stress Levels and Fatigue
 - Lowered Cholesterol Levels
 - Lowered Blood Pressure
 - Anticancer Properties
 - Nervous System Repair
 - Reduced Oxidative Damage
 - Enhanced Athletic Performance
 - Antibacterial Properties
 - Improved Levels of Depression
 - Lowered Blood Sugar
 - Reducing Chronic Inflammation
 - Increased Antioxidant Capacity
 - Immune System Support
 - Improved Digestion
 - Neuropathy Relief

Revenues to start late Q3–23

**** Primary Focus

Wholesale > Retail Distribution
~20 Functional Mushroom Products
Large Direct Sales JV

Significant Growth evident in 2024 onwards

** Smart Kiosk Vending US

Direct-to-Consumer Outlets
In-demand D8 product range
3 yr Target – 7,500 Kiosks

**Company anticipated targets may not represent actual results.*

***Grand View Research Functional Mushroom Market Report*

Product & Market Development Successfully Completed

- **Forward-Looking Statement and Roadmap** – Ready for rapid growth
- **Galexxy Holdings Appoints High Profile CMO** – Expanding Marketing and Distribution

Galexxy's 100% Owned Subsidiary Wellbeing Farms

Global Products – Positioned at the front of the consumer trend wave

- Online Sales – New CMO hired to expand through new marketing solutions
- Retail – New Director of Sales to enter mass retail store distribution
- **Modest Capital Requirements** – low overhead operations
- **Share Liquidity** – OTC QX in Q4 – followed by NASDAQ listing late 2024
- **Exclusive US Smart Vending Kiosk** Distribution Rights with Age Verification
- **Strategic Relationship** with highest quality Mushroom Supplier
- **Outsourced Production Arrangements for rapid growth** – high volume needs
- **Highly Motivated New Executive Management team** recruiting top talent



VendGenie™ Smart Kiosk Vending & Product Model

Maximizes Profit Margins. Enables reliable future valuation calculations

- Wholesale – Current Commitments for \$9M per year. First 40 Kiosks in Texas & Pennsylvania. Lease Revenue \$10.8M, Supply Revenues \$27.3M.
- View Private Labeled Delta88 website to see VendGenie and supported products
- Negotiating MOU for 3,500 units and top tier new celebrity naming rights



Galexxy Holdings Signs Joint Venture with Pillars International (press release)



A new mass distribution channel in the Direct Sales Market for Functional Mushrooms with the leader in software payments and back office solutions.

- Initial Subscriptions target of \$1.5M in 2023.
- NFT and Product Launch targeting \$7.5M in revenue in 2023 and \$20M in 2024.
- Silent partners from the industry with over 30,000 distributors. Consulting with the only other Direct Sales Group who launched a \$33M NFT and product in 2022.

ABC Wholesale and Avaloo

- Retail CBD and Delta 8 with physical retail locations in Atlanta and Wholesale accounts on the East Coast
- Revenues of \$1.4M annually
- 3x Growth Target with VendGenie™ Units, plus MOU's on 3 new leading brands

